

NOTICE OF PUBLIC HEARING

Notice is hereby given that on January 31, 2019, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio, commencing at 11:00 a.m. with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio, Higher Educational Facility Revenue Bonds (University of Findlay 2019 Project) (the “Bonds”) in an aggregate principal face amount not to exceed \$45,000,000 in one or more series, pursuant to Chapter 3377 and Sections 9.98 through 9.983, Ohio Revised Code, as amended (collectively, the “Act”), in connection with a plan of finance for the benefit of the University of Findlay (the “University”), an Ohio nonprofit corporation. The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “educational facilities” (as defined in the Act, “Educational Facilities”) of the University.

The proceeds of the Bonds will be made available to the University to refinance costs of the Educational Facilities located (i) on the University’s main campus, the administrative offices of which are located at 1000 N. Main Street, Findlay, Ohio 45840, and (ii) on additional University properties in Findlay, Ohio 45840, including 343 Davis Street, 309 Howard Street, 401 Howard Street, 326 College Street, 332 Frazer Street, 229 Davis Street, 316 Frazer Street, 329 Howard Street, 129 West Foulke Street, 300-302 Frazer Street, 333 Howard Street, 334 Frazer Street, 340 Frazer Street, 344 Davis Street, 120 West Foulke Street, 1304 N. Main Street, 304 Frazer Street, 1302 Main Street, 416 Howard Street, 442 College Street, 1117 Morey Street, 312-314 College Street, 1330 North Main Street, 328 Defiance Street, 230 West Foulke Street, 246 West Foulke Street, 340 West Foulke Street, 343 Frazer Street, 306 Howard Street, 414 Howard Street, 415 Frazer Street, 424 Howard Street, 440 Howard Street, 127 Trenton Street, 219 Trenton Street, 231 Davis Street, 316 Howard Street, 223 Frazer Street, 225 Davis Street, 438 Howard Street (a/k/a 325 Trenton Street), 410 Howard Street, 401 College Street, 405 College Street, 409 College Street, 443 College Street, 425 Frazer Street, 501 Frazer Street, 400 College Street, 428 College Street, 332 Howard Street, 236 West Foulke Street, 250 West Foulke Street, 511 Frazer Street, 424 Frazer Street, 425 Frazer Street, 518 Frazer Street, 508 Frazer Street, 408 Frazer Street, 404 Frazer Street, 337 College Street, 401 College Street, 405 College

Street, 409 College Street, 427 College Street, 429 College Street, 431 College Street, 435 College Street, 439 College Street, 443 College Street, 449 College Street, 1015 North Main Street, 1049 North Main Street, 1115 North Main Street, 1315 North Main Street, the Armstrong Sports Complex at the northwest corner of East Trenton Avenue and North Blanchard Street, and 950 North Main Street, 300-342 Davis Street, 1214 Cory Street, 1300 Cory Street, 1310 North Main Street, and (iii) at the James L. Child Jr. Equestrian Complex located at 11178 Township Hwy 201, Findlay, Ohio 45840 and the Western Farm and Pre-Vet Facilities located at 14700 U.S. Route 68, Arlington, Ohio 45814. The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer. The owner or operator of the above-identified Educational Facilities on the date hereof is the University.

Persons wishing to express their view on the proposed Bond issuance may appear at the hearing or may submit their views in writing regarding the proposed issue of Bonds and the location and nature of the proposed facilities to be refinanced. Any written submissions should be sent to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215, Attention: Chair, and clearly marked "Re: State of Ohio Higher Educational Facility Revenue Bonds (University of Findlay 2019 Project)." Written submissions should be mailed in sufficient time to be received before the referenced public hearing on January 31, 2019. State of Ohio, acting by and through the Ohio Higher Educational Facility Commission, Thomas F. Needles, Chair.