

NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 11, 2019, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio, commencing at 11:00 a.m. with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio, Higher Educational Facility Revenue Bonds (Ohio Wesleyan University 2019 Project) (the “Bonds”) in an aggregate principal face amount not to exceed \$55,000,000 in one or more series, pursuant to Chapter 3377 and Sections 9.98 through 9.983, Ohio Revised Code, as amended (collectively, the “Act”), in connection with a plan of finance for the benefit of Ohio Wesleyan University (the “University”), an Ohio nonprofit corporation. The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to finance and refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “educational facilities” (as defined in the Act, “Educational Facilities”) of the University.

The proceeds of the Bonds will be made available to the University to finance and refinance costs of the Educational Facilities located on the University’s main campus, the administrative offices of which are located at 61 S. Sandusky Street, Delaware, Ohio, 43015. The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer. The owner or operator of the above-identified Educational Facilities on the date hereof is the University.

Persons wishing to express their view on the proposed Bond issuance may appear at the hearing or may submit their views in writing regarding the proposed issue of Bonds and the location and nature of the proposed facilities to be financed and refinanced. Any written submissions should be sent to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215, Attention: Chair, and clearly marked “Re: State of Ohio Higher Educational Facility Revenue Bonds (Ohio Wesleyan University 2019 Project).” Written submissions should be mailed in sufficient time to be received before the referenced public hearing on June 11, 2019. State of Ohio, acting by and through the Ohio Higher Educational Facility Commission, Thomas F. Needles, Chair.