

NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 19, 2019, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission, 25 South Front Street, 1st Floor, Columbus, Ohio, commencing at 11:00 a.m. with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio, Higher Educational Facility Revenue Bonds (Kenyon College Project) (the “Bonds”) in an aggregate principal face amount not to exceed \$70,000,000 in one or more series, pursuant to Chapter 3377 and Sections 9.98 through 9.983, Ohio Revised Code, as amended (collectively, the “Act”), in connection with a plan of finance for the benefit of the Kenyon College (the “College”), an Ohio nonprofit corporation. The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “educational facilities” (as defined in the Act, “Educational Facilities”) of the College.

The proceeds of the Bonds will be made available to the College to refinance costs of the Educational Facilities located on the College’s main campus, the administrative offices of which are located at 209 Chase Avenue, Eaton Center South, Gambier, Ohio 43022. The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer. The owner or operator of the above-identified Educational Facilities on the date hereof is the College.

Persons wishing to express their view on the proposed Bond issuance may appear at the hearing or may submit their views in writing regarding the proposed issue of Bonds and the location and nature of the proposed facilities to be financed and refinanced. Any written submissions should be sent to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 1st Floor, Columbus, Ohio 43215, Attention: Chair, and clearly marked “Re: State of Ohio Higher Educational Facility Revenue Bonds (Kenyon College Project).” Written submissions should be mailed in sufficient time to be received before the referenced public hearing on June 19, 2019. State of Ohio, acting by and through the Ohio Higher Educational Facility Commission, Thomas F. Needles, Chair.