

**OHIO HIGHER EDUCATIONAL FACILITY COMMISSION**  
**MINUTES OF THE MEETING OF THE COMMISSION**

**November 18, 2020**

The Ohio Higher Educational Facility Commission (the "Commission") met by teleconference on Wednesday, November 18, 2020, at 11:00 a.m. at +1-415-655-0001, Meeting number (access code): 178 450 3408#, written notice of which had been given to all members of the Commission. By call of the roll by the Secretary, the following members attended: Thomas Needles, Chair; Frederick Church, Vice Chair; John Martin, Secretary; John Adams; Wanda Carter; James Shindler; Susan Tate; and Mike Gonsiorowski. Also present was: Ben Christensen of the Ohio Department of Higher Education; Alexander G. Burlingame of Squire Patton Boggs (US) LLP, Bond Counsel to the Commission; representatives of the institution appearing before the Commission; Harper Waters of Wells Fargo; and Robert Selak of Thompson Hine.

The meeting was called to order by the Chair. Upon call of the roll, the Secretary declared that a quorum was present. He also stated that the notice of this meeting had been given to all media, organizations or other persons who requested that information in accordance, and in full compliance, with Section 121.22 of the Revised Code. The record should also show that this meeting was held and conducted by means of teleconference as permitted by Ohio House Bill 197, signed into law on March 27, 2020. All appropriate notifications and access information were given to the public and media as required by said House Bill.

The Chair noted that the minutes of the Commission meeting of October 21, 2020 were sent to each member prior to this meeting. Upon a motion by Mr. Adams that was seconded by Mr. Gonsiorowski, all Commission members present approved the minutes of that meeting by the affirmative individual vote of each member present.

## UNIVERSITY OF DAYTON

The Chair next called upon Andrew Horner, Executive Vice President for Business and Administrative Services, to update the Commission members regarding the financing for University of Dayton. Bo Sawyer, Assistant Vice President and Treasurer, also dialed-into the meeting. The University had presented at the Commission's October meeting. Mr. Horner noted that the University will not be proceeding with performing arts center portion of the project at this time. It will be reconsidered at a later date; perhaps 2021. Other portions of the project remain and the plan of finance otherwise remains unchanged. The bond closing is expected in mid-December. In response to a question from Mr. Needles, Mr. Horner indicated that the University feels good about maintaining its rating.

Mr. Burlingame stated that the bond documents have been prepared and are presented in substantially final form. The resolution under consideration approves the issuance of the bonds and related documents.

Mrs. Carter moved and Mr. Gonsiorowski seconded the motion that Resolution No. 2020-17 be adopted.

There being no further discussion, the Chair called for the roll and, pursuant to the roll call, the following votes were cast:

Aye: Adams; Carter; Church; Gonsiorowski; Martin; Needles; Shindler; Tate

Nay: None

The Secretary declared the motion passed and Resolution No. 2020-17 adopted.

Resolution No. 2020-17 is as follows:

**CALL OF NEXT MEETING AND ADJOURNMENT**

It is now expected that the Commission will next meet on December 16, 2020 by teleconference, if necessary, or upon the call of the Chair. On a motion duly made and seconded, the meeting was adjourned.

  
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Secretary