

NOTICE OF PUBLIC HEARING

Notice is hereby given that on September 22, 2021, a public hearing, which may be continued or adjourned, will be held by the Ohio Higher Educational Facility Commission at 25 South Front Street, 1st Floor, Columbus, Ohio commencing at 12:30 p.m. local time with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Higher Educational Facility Revenue Bonds (Wittenberg University 2021 Project) (the “Bonds”) in an aggregate principal face amount not to exceed \$60,000,000 in one or more series, pursuant to Chapter 3377 and Sections 9.98 through 9.983, Ohio Revised Code, as amended (collectively, the “Act”), in connection with a plan of finance for the benefit of Wittenberg University (the “University”), an Ohio nonprofit corporation. The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to refinance the costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “educational facilities” (as defined in the Act, “Educational Facilities”) of the University.

The proceeds of the Bonds will be made available to the University to finance the costs of the Educational Facilities located on the University’s main campus, the administrative offices of which are located at 200 W. Ward Street, Springfield, Ohio 45504.

The initial legal owner or principal user of the Educational Facilities financed by the Bonds is the University.

The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer or the State of Ohio.

Persons wishing to express their views on the proposed Bonds may appear at the hearing or may submit their views in writing regarding the proposed Bonds and the location and nature of the Educational Facilities to be financed. Individuals attending the hearing may be required to comply with social distancing and other health and safety guidelines, in addition to meeting building requirements for entry. Persons may also participate in the hearing by toll-free teleconference. The teleconference may be accessed by dialing the toll-free number 1-855-228-1766, followed by the pass code 18638006#.

Any written submissions should be: mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at bchristensen@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Higher Educational Facility Revenue Bonds (Wittenberg University 2021 Project).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on September 22, 2021.

STATE OF OHIO,
acting by and through the Ohio Higher Educational
Facility Commission, Thomas F. Needles, Chair