

NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 20, 2025, a public hearing will be held by the Ohio Higher Educational Facility Commission at 25 South Front Street, 1st Floor, Columbus, Ohio, commencing at 11:00 a.m. local time with respect to the proposed issuance by the State of Ohio acting by and through the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Hospital Revenue Bonds, Series 2025 (University Hospitals Health System, Inc.) as part of a plan of financing in one or more series which may be issued on the same or different dates in a maximum aggregate face amount not to exceed \$650,000,000 (the “Series 2025 Bonds”). The Series 2025 Bonds will be issued pursuant to Chapter 140 and Sections 9.98 through 9.983, Ohio Revised Code (collectively, the “Act”), for the benefit of University Hospitals Health System, Inc. (“UH”), its subsidiaries of which it is the sole member and other affiliated entities. The Series 2025 Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to finance and refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”) of UH and its subsidiaries and affiliates.

The proceeds of the Series 2025 Bonds will be made available to UH and its subsidiaries and affiliates to finance and refinance costs of the Hospital Facilities located at:

(i) University Hospitals Cleveland Medical Center campus, the principal business address for which is 11100 Euclid Avenue, Cleveland, Ohio;

(ii) UH Ahuja Medical Center campus at 3999 Richmond Road, Beachwood, Ohio;

(iii) UH Lake West Medical Center at 36000 Euclid Avenue, Willoughby, Ohio;

(iv) UH TriPoint Medical Center at 7590 Auburn Road, Concord Township, Ohio;

(v) UH Concord Health Center at 7500 Auburn Road, Concord Township, Ohio;

(vi) UH Streetsboro (f/k/a Robinson) Health Center at 9318 State Route 14, Streetsboro, Ohio;

(vii) UH St. John Medical Center at 29000 Center Ridge Road, Westlake, Ohio;

(viii) UH Minoff (f/k/a Chagrin Highlands) Health Center at 3909 Orange Place, Beachwood, Ohio;

(ix) UH’s campus at 3605 Warrensville Center Road, Shaker Heights, Ohio;

(x) UH Geauga Medical Center at 13207 Ravenna Road, Chardon, Ohio;

(xi) UH Parma Medical Center at 7007 Powers Boulevard and 6305 Powers Boulevard, Parma, Ohio;

(xii) UH Elyria Medical Center at 630 East River Street, Elyria, Ohio;

- (xiii) UH Westlake Health Center at 950 and 960 Clague Road, Westlake, Ohio;
- (xiv) UH Bedford Medical Center at 44 Blaine Avenue, Bedford, Ohio;
- (xv) UH Samaritan Medical Center campus at 1025 Center Street, Ashland, Ohio;
- (xvi) UH Portage Medical Center (f/k/a Robinson Memorial Hospital) at 6847 North Chestnut Street, Ravenna, Ohio;
- (xvii) UH Richmond Medical Center at 27100 Chardon Road, Richmond Heights, Ohio;
- (xviii) UH Mentor Health Center at 9485 Mentor Avenue, Mentor, Ohio;
- (xix) UH Madison Health Center at 6270 North Ridge Road, Madison, Ohio;
- (xx) UH Willowick Health Center at 29804 Lake Shore Boulevard, Willowick, Ohio;
- (xxi) Tyler Urgent Care Center at 7956 Tyler Boulevard, Mentor, Ohio;
- (xxii) UH Kent (f/k/a Robinson) Health Center at 401 and 408 Devon Place, Kent, Ohio;
- (xxiii) UH Broadview Heights (f/k/a Wellpointe) Health Center at 303 East Royalton Road, Broadview, Ohio;
- (xxiv) UH Amherst Health Center at 254 Cleveland Avenue, Amherst, Ohio;
- (xxv) UH Avon Health Center at 1997 Healthway Drive, Avon, Ohio;
- (xxvi) UH Twinsburg Health Center 8819 Commons Boulevard, Twinsburg, Ohio; and
- (xxvii) UH Landerbrook Health Center at 5850 Landerbrook Drive, Mayfield Heights, Ohio.

With respect to the Hospital Facilities, the maximum aggregate principal amount of Series 2025 Bond proceeds attributable to each of the above-referenced sites is \$650,000,000; the actual amount allocable to each such site may be less than this amount, but in no event will the aggregate amount of the Bonds allocable to the sites identified in (i) through (xxvii) above exceed \$650,000,000.

The initial owner or operator of the Hospital Facilities financed or refinanced by the Series 2025 Bonds is UH or a subsidiary or affiliate of UH that is controlled by UH.

The Series 2025 Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer.

Persons wishing to express their views on the proposed Series 2025 Bonds may appear at the hearing or submit their views in writing regarding the proposed Series 2025 Bonds and the location and nature of the proposed facilities to be financed and refinanced. Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25

South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltsberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Hospital Revenue Bonds (University Hospitals Health System, Inc.).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on August 20, 2025.

STATE OF OHIO,
acting by and through the Ohio Higher Educational
Facility Commission, Thomas F. Needles, Chair