

NOTICE OF PUBLIC HEARING

Notice is hereby given that on January 5, 2026, a public hearing will be held by the Ohio Higher Educational Facility Commission at 25 South Front Street, 2nd Floor, Columbus, Ohio, commencing at 2:30 p.m. local time with respect to the proposed issuance by the State of Ohio acting by and through the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Hospital Revenue Bonds, Series 2026A (University Hospitals Health System, Inc. Project) as part of a plan of financing in one or more series which may be issued on the same or different dates in a maximum aggregate face amount not to exceed \$63,000,000 (the “Series 2026A Bonds”). The Series 2026A Bonds will be issued pursuant to Chapter 140 and Sections 9.98 through 9.983, Ohio Revised Code (collectively, the “Act”), for the benefit of University Hospitals Health System, Inc. (“UH”), its subsidiaries of which it is the sole member and other affiliated entities. The Series 2026A Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Series 2026A Bonds will be used to finance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”) of UH and its subsidiaries and affiliates.

The proceeds of the Series 2026A Bonds will be made available to UH and its subsidiaries and affiliates to finance costs of Hospital Facilities located at 25501 Chagrin Boulevard, Beachwood, Ohio 44122.

The initial owner or operator of the Hospital Facilities financed by the Series 2026A Bonds is UH or a subsidiary or affiliate of UH that is controlled by UH.

The Series 2026A Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer.

Persons wishing to express their views on the proposed Series 2026A Bonds may appear at the hearing or submit their views in writing regarding the proposed Series 2026A Bonds and the location and nature of the proposed facilities to be financed. Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltsberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Hospital Revenue Bonds, Series 2026A (University Hospitals Health System, Inc. Project).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on January 5, 2026.

STATE OF OHIO,
acting by and through the Ohio Higher Educational
Facility Commission, Thomas F. Needles, Chair