

NOTICE OF PUBLIC HEARING

Notice is hereby given that on February 18, 2026, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission (the “Issuer”) located at 25 S. Front Street, 1st Floor, Columbus, Ohio, commencing at 11:00 a.m., local time, with respect to the proposed issuance by the State of Ohio, acting by and through the Issuer, of not more than \$900,000,000 in aggregate principal amount of revenue bonds (the “Bonds”), in one or more series, pursuant to Chapter 140, Ohio Revised Code, as amended (the “Act”), in connection with a plan of finance for the benefit of The Cleveland Clinic Foundation (the “Foundation”). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). Proceeds of the Bonds will be made available to the Foundation to be used to finance or refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”).

The Foundation or a 501(c)(3) affiliate thereof will be the legal owner and principal user, within the meaning of Code Section 144(a), of the Hospital Facilities. The Hospital Facilities will be used in an integrated operation of the Foundation and will be situated at the following locations:

Cuyahoga County:

- the Foundation’s main campus located at 9500 Euclid Avenue, in the City of Cleveland, which includes generally property located within or abutting the area bounded by East 83rd Street on the west, East 107th Street and Fairhill Road on the east, Cedar Avenue on the south and Chester Avenue on the north;
- 26900 Cedar Road, 3050, 3175, 3275, 25875 and 25900 Science Park Drive, Beachwood, Ohio;
- 8805 Brecksville Road and 8002 Katherine Boulevard, Brecksville, Ohio;
- 2801 Martin Luther King, Jr. Boulevard, 1730 West 25th Street, 2706 and 6412 Franklin, 18099, 18101, and 18200 Lorain Avenue, 15300 S. Waterloo Road, Cleveland, Ohio;
- 13944 Euclid Avenue, East Cleveland, Ohio;

- 18901 and 18904 Lakeshore Boulevard, and 99 Northline Circle, Euclid, Ohio;
- 12000 and 12300 McCracken Road, Garfield Heights, Ohio;
- 5001 Rockside Road and 6100 West Creek Road, Independence, Ohio;
- 14601 Detroit Avenue and 1450 Belle Avenue, Lakewood, Ohio;
- 1950 Richmond Road, Lyndhurst, Ohio;
- 6770, 6777, 6780, 6801 and 6803 Mayfield Road, Mayfield Heights, Ohio;
- 19300 Detroit Road, Rocky River, Ohio;
- 16761 South Park Center, Strongsville, Ohio; and
- 20000 and 20050 Harvard Road, 4100, 4180 and 4200 Warrensville Center Road, Warrensville Heights, Ohio.

Lake County:

- 8300 Norton Parkway, Mentor, Ohio; and

Lorain County:

- 33100 and 33300 Cleveland Clinic Boulevard, Avon, Ohio; and
- 5700 and 5800 Cooper Foster Park Road, Lorain, Ohio.

Medina County:

- 3574 Center Road, Brunswick, Ohio;
- 225 and 228 Elyria Street, Lodi, Ohio;
- 970 – 1000 East Washington Street, Medina, Ohio; and

Stark County:

- 1320 and 1330 Mercy Drive NW, Canton, Ohio

Summit County:

- 1 Akron General Avenue, 301 and 303 Akron General Avenue, 224 West Exchange Street, 3358 Ridgewood Road and 4125 Medina Road, Akron, Ohio
- 3939 S. Cleveland Massillon Road, Barberton, Ohio;
- 8210 Macedonia Commons Boulevard, Macedonia, Ohio;
- 4300 and 4302 Allen Road, Stow, Ohio;
- 33 North Avenue, Tallmadge, Ohio;
- 8701 Darrow Road, Twinsburg, Ohio; and
- 1940 and 1946 Town Park Boulevard, Uniontown, Ohio.

Tuscarawas County

- 659 Boulevard Street, and 200, 300, 400, and 500 Medical Park Drive, Dover, Ohio.

The Bonds will be special limited obligations of the State of Ohio and will not constitute a debt or a pledge of the money or the faith and credit or the taxing power of the State of Ohio. This public hearing is required by Code Section 147(f). Persons wishing to express their views on the proposed Bonds may appear at the hearing or submit their views in writing regarding the proposed Bonds and the location and nature of the Hospital Facilities to be financed or refinanced with proceeds of the Bonds. Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltsberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Hospital Revenue Bonds, Series 2026 (Cleveland Clinic Health System Obligated Group).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on February 18, 2026.

State of Ohio, acting by and through the Ohio Higher Educational Facility Commission,

Dated: February 11, 2026