

NOTICE OF PUBLIC HEARING

Notice is hereby given that on April 15, 2026, a public hearing, which may be continued or adjourned, will be held by the Ohio Higher Educational Facility Commission at 25 S. Front Street, 1st Floor, Columbus, Ohio commencing at 11:00 a.m. local time with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Healthcare Facility Revenue Bonds (Judson Obligated Group 2026 Project) as part of a plan of finance in one or more series which may be issued on the same or different dates in a maximum aggregate face amount not to exceed \$62,000,000 (the “Series 2026 Bonds”). The Series 2026 Bonds will be issued pursuant to Chapter 140 and Sections 9.98 through 9.983, Ohio Revised Code (collectively, the “Act”), for the benefit of Judson Services, Inc. (“Judson Services”), its subsidiaries of which it is the sole member and other affiliated entities. Those subsidiaries and affiliates include Judson and South Franklin Circle. The Series 2026 Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Series 2026 Bonds will be used to finance and refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”) of Judson Services and its subsidiaries and affiliates.

The proceeds of the Series 2026 Bonds will be made available to Judson Services and its subsidiaries and affiliates to finance and refinance costs of the Hospital Facilities located at: (i) 16600 Warren Court, Chagrin Falls, Ohio; (ii) 1890 East 107th Street, Cleveland, Ohio; and (iii) 2181 Ambleside Drive, Cleveland, Ohio. The Hospital Facilities located at the foregoing locations constitute an integrated operation of Judson Services and its subsidiaries and affiliates.

The initial legal owner and principal user of the Hospital Facilities financed and refinanced by the Series 2026 Bonds is Judson Services or a subsidiary or affiliate of Judson Services that is a member of the same controlled group as Judson Services.

The Series 2026 Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer.

Persons wishing to express their views on the proposed Series 2026 Bonds may appear at the hearing or submit their views in writing regarding the proposed Series 2026 Bonds and the location and nature of the Hospital Facilities to be financed and refinanced.

Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Healthcare Facility Revenue Bonds (Judson Obligated Group 2026 Project).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on April 15, 2026.

STATE OF OHIO,
acting by and through the Ohio Higher Educational
Facility Commission, Thomas F. Needles, Chair