

NOTICE OF PUBLIC HEARING

Notice is hereby given that on July 15, 2026, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission (the “Issuer”) located at 25 S. Front Street, 2nd Floor, Columbus, Ohio, commencing at 11:00 a.m., local time, with respect to the proposed issuance by the State of Ohio, acting by and through the Issuer, of not more than \$210,000,000 in aggregate principal amount of revenue bonds (the “Bonds”), in one or more series, pursuant to Chapter 140, Ohio Revised Code, as amended (the “Act”), in connection with a plan of finance for the benefit of Miami Valley Hospital (“MVH”) and its affiliates Atrium Medical Center (“AMC”) and Upper Valley Medical Center (“UVMC”). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). Proceeds of the Bonds will be made available to MVH to be used to finance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”).

MVH or a 501(c)(3) affiliate thereof, including AMC and UVMC, will be the legal owner and principal user, within the meaning of Code Section 144(a), of the Hospital Facilities. The Hospital Facilities will be used in an integrated operation of MVH and its affiliates and will be situated at or in close proximity to the following locations:

(i) Miami Valley Hospital: (a) One Wyoming Street, 60 Wyoming Street, 30 Apple Street and 128 Apple Street, Dayton, Ohio; (b) 2320-2400 Miami Valley Drive, Centerville, Ohio 45459 or the 100 acres of land at the intersection of interstate 675 and Wilmington Pike, Centerville, Ohio; (c) 9000 North Main Street Englewood, Ohio and (d) 122 Wyoming Street, 160 Wyoming Street, 25 East Foraker, 10 Hill Street, 133 Foraker, 64 Vine Street, 129 O’Bell Court, 60, 103, 127, 129-131, 134-136 and 145 Ashley Street, 1005-1007, 1009, 1011, 1015, 1019 and 1021-1025 Brown Street, 24-26, 27 and 29-35 Brady Street and 1044 and 1100 South Main Street, Dayton, Ohio; 2451 Wayne Avenue, Dayton, Ohio; 840 South Main Street, Dayton, Ohio; 8638 Old Troy Pike, Huber Heights, Ohio; 3038 Olive Road, Trotwood, Ohio; 1525 East Stroop Road, Dayton, Ohio; 6611 Clys Road, and 7707 Paragon Road, Centerville, Ohio; 630 N. Main St., Springboro, Ohio; and 300 Austin West Blvd, Miamisburg, Ohio; 9100 N. Main, Dayton, OH 45415; 725 S. Ludlow, Dayton, OH 45402.

(ii) Atrium Medical Center: One Medical Center Drive, Middletown, Ohio.

(iii) Upper Valley Medical Center: 3130 North County Road 25-A, Troy, Ohio.

The Bonds will be special limited obligations of the State of Ohio and will not constitute a debt or a pledge of the money or the faith and credit or the taxing power of the State of Ohio. This public hearing is required by Code Section 147(f). Persons wishing to express their views on the proposed Bonds may appear at the hearing or submit their views in writing regarding the proposed Bonds and the location and nature of the Hospital Facilities to be financed with proceeds of the Bonds. Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltzberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Hospital Revenue Bonds, Series 2026B (Premier Health Partners Obligated Group).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on July 15, 2026.

State of Ohio, acting by and through the Ohio Higher Educational Facility Commission.

Dated: July 8, 2026