

**OHIO HIGHER
EDUCATIONAL FACILITY
COMMISSION^(a)**

Principal Amount of Debt Outstanding

| | |
|----------------------------|-------------------------|
| Outstanding June 30, 2020* | \$ 6,598,623,258 |
| Amount Paid/Refunded | 541,889,453 |
| Amount Issued | 347,703,161 |
| Outstanding June 30, 2021 | \$ <u>6,404,436,966</u> |

* revised

- (a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL
FACILITY COMMISSION
UNIVERSITY AND COLLEGE FINANCINGS**

| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|----------------------------------|----------------------------|-------------------|---------------------------------------|--------------------------------------|
| 1 | Kenyon | Women's Dining Commons | 10/1/1968 | 1,500,000 | 0 |
| 2 | Dayton | Sports Arena | 11/1/1968 | 4,000,000 | 0 |
| 3 | Case Western Reserve University | Law School Building | 5/1/1969 | 3,300,000 | 0 |
| 4 | Ashland | Dormitory | 5/1/1969 | 1,950,000 | 0 |
| 5 | Ashland | Dining, Convocation Center | 5/1/1969 | 2,300,000 | 0 |
| 6 | Ashland | Library | 7/1/1970 | 2,500,000 | 0 |
| 7 | Kenyon | Dormitory | 8/1/1970 | 1,500,000 | 0 |
| 8 | Western College for Women | Library | 11/1/1970 | 1,400,000 | 0 |
| 9 | Case Western Reserve University | Student Services Building | 6/1/1971 | 580,000 | 0 |
| 10 | Oberlin | Library | 10/1/1971 | 6,200,000 | 0 |
| 11 | Kenyon | Apartment Complex | 1/1/1972 | 775,000 | 0 |
| 12 | Case Western Reserve University | Millis Science Center | 1/1/1972 | 600,000 | 0 |
| 13 | Columbus College of Art & Design | Library & Admin. Bldg. | 12/1/1973 | 2,000,000 | 0 |
| 14 | Ohio Dominican | Library | 1/1/1974 | 1,200,000 | 0 |

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|------------------|----------------------------|---------------------------|-------------------|---------------------------------------|--------------------------------------|
| 15 | Dayton | Apartment Complex | 6/1/1978 | 2,225,000 | 0 |
| 16 | Dayton | Apartment Complex | 6/1/1979 | 1,850,000 | 0 |
| 17 | Oberlin | Heating Facility | 10/1/1979 | 1,500,000 | 0 |
| 18 | Xavier | Business Admin. Bldg. | 12/1/1979 | 5,920,000 | 0 |
| 19 | Denison | Library Expansion | 10/1/1980 | 2,000,000 | 0 |
| 20 | Kenyon | Convocation Center | 10/1/1980 | 6,400,000 | 0 |
| 21 | Xavier | Computers | 3/1/1981 | 1,250,000 | 0 |
| 22 | John Carroll | Dormitory | 4/1/1981 | 3,800,000 | 0 |
| 23 | Rio Grande | Student Services Center | 4/1/1981 | 1,200,000 | 0 |
| 24 | Ohio Northern | Law Library Addition | 6/1/1981 | 850,000 | 0 |
| 25 | Cleveland Institute of Art | Classroom Bldg. | 7/1/1981 | 4,000,000 | 0 |
| 26 | Wittenberg | Physical Education Center | 10/1/1981 | 2,500,000 | 0 |
| 27 | Ohio Dominican | Science Center | 12/1/1981 | 2,400,000 | 0 |
| 28 | Ohio Northern | Law Library Addition | 3/1/1982 | 1,000,000 | 0 |

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|------------------|----------------------------------|---|-------------------|---------------------------------------|--------------------------------------|
| 29 | Wittenberg | Physical Education Center | 7/1/1982 | 6,500,000 | 0 |
| 30 | Xavier | Physical Education Facilities | 11/1/1982 | 550,000 | 0 |
| 31 | Case Western Reserve University | Student Health Clinic | 3/1/1983 | 750,000 | 0 |
| 32 | Columbus College of Art & Design | Dormitory, Dining Facility | 3/1/1984 | 3,500,000 | 0 |
| 33 | Muskingum | Athletic & Rec. Facility | 4/2/1984 | 4,000,000 | 0 |
| 34 | OHEFC | Equipment & Energy Conservation Projects | 5/1/1984 | 20,000,000 | 0 |
| 35 | John Carroll | Recreation Complex | 10/1/1984 | 4,600,000 | 0 |
| 36 | Dayton | Telephone System | 12/1/1984 | 5,000,000 | 0 |
| 37 | BaldwinWallace | Gymnasium Expansion | 3/1/1985 | 7,000,000 | 0 |
| 38 | Case Western Reserve University | Medical School renovation and physical education and student housing facilities | 5/1/1985 | 11,000,000 | 0 |
| 39 | Oberlin | Library, classroom, research facilities, dormitories, telecommunications system | 8/1/1985 | 15,000,000 | 0 |
| 40 | Dayton | Science Center | 12/1/1985 | 3,500,000 | 0 |
| 41 | Oberlin | Library & buildings renovation, computer acquisition | 12/12/1985 | 16,000,000 | 0 |
| 42 | Dayton | Student Housing Complex | 12/30/1985 | 12,370,000 | 0 |

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| 43 | Muskingum | Gymnasium; refunding '83 Bonds | 6/1/1986 | 4,500,000 | 0 |
| 44 | Case Western Reserve University | Renovations to medical school & library | 10/1/1986 | 15,275,000 | 0 |
| 45 | Kenyon | Renovations & refunding '80 Bonds | 12/1/1986 | 11,400,000 | 0 |
| 46 | Ohio Dominican | Sansbury Hall and refunding '81 Bonds | 5/1/1987 | 3,985,000 | 0 |
| 47 | Wittenberg | Student Union; refunding '82 Bonds | 9/1/1987 | 13,565,000 | 0 |
| 48 | John Carroll | Dormitory | 10/1/1987 | 6,500,000 | 0 |
| 49 | Baldwin Wallace | Marting Hall | 2/1/1988 | 2,765,000 | 0 |
| 50 | Dayton | Student housing, dining and food service facilities | 3/1/1988 | 13,065,000 | 0 |
| 51 | Ohio Wesleyan | Telecommunications system & utility improvements | 9/1/1988 | 5,625,000 | 0 |
| 52 | Case Western Reserve University | CABs | 10/5/1988 | 5,557,212 | 0 |
| 52 | Case Western Reserve University | Biomedical research facility & Mandell School building | 10/1/1988 | 45,850,000 | 0 |
| 53 | Xavier | Student housing and educational facilities | 12/1/1988 | 14,265,000 | 0 |
| 54 | Oberlin | Dining halls, educational facilities & utility improvements | 5/1/1989 | 13,000,000 | 0 |
| 55 | John Carroll | Residence, dining and athletic facilities | 5/15/1989 | 13,095,000 | 0 |

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|------------------|--|--|-------------------|---------------------------------------|--------------------------------------|
| 56 | Xavier | Educational, athletic, recreational, and parking facilities and telecommunications system | 5/15/1989 | 6,200,000 | 0 |
| 57 | Dayton | CABs | 10/5/1989 | 3,499,307 | 0 |
| 57 | Dayton | Educational, athletic, dining and residence facilities and computer system | 10/1/89 | 23,200,000 | 0 |
| 58 | Findlay | Computer and library automation systems and educational, athletic, parking and recreational facilities | 10/15/1989 | 4,500,000 | 0 |
| 59 | Ohio Northern | Performing Arts Center and athletic and recreational facilities | 5/15/1990 | 8,325,000 | 0 |
| 60 | Case Western Reserve University | CABs | 7/31/1990 | 200,218 | 0 |
| 60 | Case Western Reserve University | Biomedical Research Facility, Mandell School Building and other | 7/15/1990 | 21,330,000 | 0 |
| 61 | Dayton | CABs | 4/15/1991 | 1,419,596 | 0 |
| 61 | Dayton | Refunding '79 & '85 Bonds; remodeling psychiatric hospital, south entry to campus, parking & housing parcels | 4/15/1991 | 17,480,000 | 0 |
| 62 | Xavier | Science Center, Schott Hall | 4/1/1991 | 7,600,000 | 0 |
| 63 | Pool (91): Hiram Tiffin Wilmington | Educational facilities | 5/23/1991 | 5,825,000 | 0 |
| 64 | Capital | Renovating constructing, equipping, furnishing Conservatory of Music | 5/1/1991 | 6,500,000 | 0 |
| 65 | Baldwin Wallace | Refunding '85 & '88 Bonds | 8/1/1991 | 6,960,000 | 0 |
| 66 | Dayton | CABs | 4/1/1992 | 1,858,130 | 0 |

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|------------------|---------------------------------|--|-------------------|---------------------------------------|--------------------------------------|
| 66 | Dayton | Philip Center for Humanities, Shroyer Park Ctr. & other projects | 4/1/1992 | 25,140,000 | 0 |
| 67 | Xavier | Series A: New & renovation of student residences Series B: Refunding '89 Bonds | 4/1/1992 | 24,500,000 | 0 |
| 68 | Defiance | Athletic and dormitory improvements | 8/1/1992 | 2,260,000 | 0 |
| 69 | Muskingum | Installation of telecommunications and computing system | 10/1/1992 | 2,335,000 | 0 |
| 70 | Findlay | Dining facilities, refinancing costs of Frost Science Center & other projects | 11/1/1992 | 2,730,000 | 0 |
| 71 | Kenyon | Residence facilities, art building athletic facilities, telephone, computers | 12/1/1992 | 8,100,000 | 0 |
| 72 | Case Western Reserve University | New library, parking garage, law school bldg. & other projects | 12/1/1992 | 34,715,000 | 0 |
| 73 | Marietta | Renovation, remodeling Andrews Hall, student housing facilities | 1/1/1993 | 4,755,000 | 0 |
| 74 | John Carroll | Communications & language arts bldg.; refunding part of '87 Bonds | 3/1/1993 | 13,135,000 | 0 |
| 75 | Walsh | Campus Center, phys. ed. bldg., Farrell and Phenora Hall, science bldg. & other projects | 5/1/1993 | 2,250,000 | 0 |
| 76 | Oberlin | Classrooms, faculty & admin. offices; safety systems; refunding '85 & '89 Bonds | 6/1/1993 | 38,045,000 | 0 |
| 77 | Xavier | Refunding '88 Bonds | 6/15/1993 | 13,545,000 | 0 |
| 78 | Cleveland Institute of Art | Renovating Gund Building and Visual Arts Center; refunding '81 Bonds | 6/1/1993 | 3,700,000 | 0 |
| 79 | Xavier | Refunding '91 Bonds | 8/15/1993 | 8,500,000 | 0 |

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| 80 | Kenyon | Refunding '86 Bonds | 11/15/1993 | 12,130,000 | 0 |
| 81 | Ohio Northern | Law Library; Heterick Memorial Library; refunding '90 Bonds | 11/15/1993 | 17,500,000 | 0 |
| 82 | John Carroll | Refunding '89 Bonds | 12/15/1993 | 14,805,000 | 0 |
| 83 | Case Western Reserve University | Refunding part of '88 Bonds | 2/15/1994 | 20,000,000 | 0 |
| 84 | Bluffton | Constructing new residence facility | 3/1/1994 | 2,475,000 | 0 |
| 85 | Dayton | Constructing Law School and library; completing Philips Center | 6/1/1994 | 38,075,000 | 0 |
| 86 | Ohio Dominican | Acquiring fiber optic system; refunding '87 Bonds | 9/1/1994 | 7,200,000 | 0 |
| 87 | Ohio Wesleyan | Installing campus safety systems; refunding '88 Bonds | 9/1/1994 | 8,400,000 | 0 |
| 88 | Mount Vernon | Expansion of campus center; constructing library resource center/visual arts | 1/12/1995 | 4,910,000 | 0 |
| 89 | Wittenberg | Constructing, renovating alumni center and residence hall; refunding '87 Bonds | 3/1/1995 | 12,150,000 | 0 |
| 90 | Ashland | Student Center | 5/1/1995 | 6,030,000 | 0 |
| 91 | Wilberforce | Admin. Center | 6/15/1995 | 2,500,000 | 0 |
| 92 | Mount Union | Residence Hall; Timken P.E. Bldg; communications & computer systems | 7/27/1995 | 8,540,000 | 0 |
| 93 | Notre Dame | Residence hall renovation; computer system, sidewalks, athletic fields | 2/1/1996 | 1,880,000 | 0 |

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| 94 | Wilmington | Energy & environmental facilities to renovate buildings | 8/8/1996 | 2,895,000 | 0 |
| 95 | Lake Erie | Student Center | 8/15/1996 | 5,100,000 | 0 |
| 96 | Findlay | Health Science Bldg; student rec. building, Old Main; computers | 11/1/1996 | 12,380,000 | 0 |
| 97 | Denison | Scientific equipment; security access systems; compliance to ADA requirements | 11/1/1996 | 32,780,000 | 0 |
| 98 | Pool-96: Bluffton Capital Franciscan Muskingum | Various | 12/5/1996 | 14,440,000 | 0 |
| 99 | Capital | Law School | 12/17/1996 | 4,700,000 | 0 |
| 100 | John Carroll | Bernet Hall; Rodman Hall; computers | 5/1/1997 | 10,000,000 | 0 |
| 101 | Xavier | Convocation Center | 6/1/1997 | 49,500,000 | 0 |
| 102 | Pool-97 Antioch Ashland David Myers Heidelberg Mt. St. Joseph Wilmington Wooster | Various | 6/5/1997 | 34,265,000 | 0 |
| 103 | Dayton | Renovation to bldgs; rec. facility; computers; telecommunications system; refunding part of 1989 issue | 6/15/1997 | 39,290,000 | 0 |
| 104 | Case Western Reserve University | 97-A Refunding part of 1988 issue | 7/15/1997 | 23,446,153 | 0 |
| 105 | Case Western Reserve University | 97-B Refunding 1986 issue | 7/15/1997 | 2,610,000 | 0 |
| 106 | Case Western Reserve University | 97-C Sci. Ctr. Clark Hall | 9/1/1997 | 33,295,000 | 0 |

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|------------------|---|---|-------------------|---------------------------------------|--------------------------------------|
| 107 | Case Western Reserve University | 97-D Refunding 1990 issue | 9/15/1997 | 8,552,296 | 0 |
| 108 | Case Western Reserve University | 97-E Computer hardware | 9/15/1997 | 4,695,000 | 0 |
| 109 | Pool-98 Defiance Findlay Hiram Muskingum* Tiffin Wittenberg | Various | 4/29/1998 | 30,965,000 | 0 |
| 110 | Dayton | Computers; student housing; Miriam Hall; refunding: 1988 issue & 1989 issue (in part) | 6/15/1998 | 26,945,000 | 0 |
| 111 | Mount Union | Library | 7/1/1998 | 8,000,000 | 0 |
| 112 | Kenyon | Science buildings; Samuel Mather Hall; Rosse Hall expansion | 8/26/1998 | 20,500,000 | 0 |
| 113 | Baldwin Wallace | 3-building complex for social sciences | 10/7/1998 | 6,234,871 | 0 |
| 114 | Malone | Residence halls | 9/1/1998 | 6,200,000 | 0 |
| 115 | Oberlin | Science center; residence halls; technology improvements; refunding all '85 Bonds and part of '93 Bonds | 2/1/1999 | 78,875,000 | 0 |
| 116 | Dayton: Lease Program | Equipment | 3/1/1999 | 9,359,067 | 0 |
| 117 | Ohio Northern | Student residence apartments; library; business administration. building; dining hall | 3/15/1999 | 10,670,000 | 0 |
| 118 | Wittenberg | Hollenbeck Hall; refunding '95 Bonds | 4/1/1999 | 22,340,000 | 0 |
| 119 | Findlay | Land Acquisition; Refunding '89 Bonds and '92 Bonds | 6/1/1999 | 4,685,000 | 0 |
| 120 | Pool-99 Ashland, Bluffton, Cincinnati. College Mortuary Science., Heidelberg, Marietta, Ursuline, | Various | 6/10/1999 | 32,130,000 | 0 |

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|------------------|--|---|-------------------|---------------------------------------|--------------------------------------|
| 121 | Kenyon | Science buildings, Rec. facilities, etc. | 11/1/1999 | 29,000,000 | 0 |
| 122 | John Carroll | Admin. building, Student Center | 12/1/1999 | 17,480,000 | 0 |
| 123 | Wilberforce | Residence facility | 1/1/2000 | 3,500,000 | 0 |
| 124 | Case Western Reserve University (Commercial Paper) | Parking garages; alumni center; residence facilities; Peter Lewis Campus; Medical School, etc. | 2/1/2000 | 63,000,000 | 0 |
| 125 | Pool-00 A&B Walsh Tiffin | Various | 4/13/2000 | 21,600,000 | 0 |
| 126 | Pool-00C Antioch Defiance, Lake Erie Marietta, Otterbein, Wilmington, Wooster | Various | 6/15/2000 | 21,890,000 | 0 |
| 127 | Dayton | Science education facilities; Lawnview Apartments; children's center; housing units, etc. | 7/1/2000 | 32,545,000 | 0 |
| 128 | Xavier | University Center, Cintas Center | 7/12/2000 | 22,500,000 | 0 |
| 129 | Mount St. Joseph: Lease Program | Computers | 10/2/2000 | 899,336 | 0 |
| 130 | Xavier (Series B) | Student residence hall; real property for classrooms, physical plant facilities, parking, etc. | 11/16/2000 | 22,000,000 | 0 |
| 131 | Case Western Reserve University | Refunding part of '92 Bonds | 2/28/2001 | 19,600,000 | 0 |
| 132 | Dayton | Refunding 1978 Bonds; portion of 1991 Bonds and portion of 1992 Bonds | 3/1/2001 | 29,540,000 | 0 |
| 133 | Denison | Life Science Building; resident hall; Morgan Center, etc. | 5/1/2001 | 63,860,000 | 0 |

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|------------------|---|--|-------------------|---------------------------------------|--------------------------------------|
| 134 | University of North-western Ohio | Classrooms; student lounge; computer labs; paying off prior debt | 6/1/2001 | 7,655,000 | 0 |
| 135 | Wittenberg | Science Center; site improvements; utilities | 7/15/2001 | 14,395,000 | 0 |
| 136 | Dayton Lease Program | Equipment | 9/1/2001 | 15,000,000 | 0 |
| 137 | Pool-01 Capital, Wooster, CIA | Various | 10/11/2001 | 21,890,000 | 0 |
| 138 | John Carroll Series B | Science Bldg. | 11/7/2001 | 17,700,000 | 0 |
| 138 | John Carroll Series A | Science Bldg. | 11/7/2001 | 35,400,000 | 0 |
| 139 | Ohio Northern | Student Apartments | 4/1/2002 | 10,140,000 | 0 |
| 140 | Dayton | Arena; science labs and lecture halls; student housing; real property | 4/26/2002 | 28,000,000 | 0 |
| 141 | Pool-02 Ashland, Bluffton, Defiance, Hiram, Marietta, Ohio Wesleyan, Walsh | Various | 5/9/2002 | 51,825,000 | 0 |
| 142 | Case Western Reserve University Series A | Student housing; parking garage; med. school addition; West Quad; etc. | 5/28/2002 | 64,875,000 | 0 |
| 143 | Case Western Reserve University Series B | Student housing, parking garage, med. school addition, West Quad, etc. | 5/28/2002 | 35,125,000 | 0 |
| 144 | Kenyon | Campus Center - rec | 12/10/2002 | 75,000,000 | 0 |

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|------------------|---|---|-------------------|---------------------------------------|--------------------------------------|
| 145 | Xavier | Schott Hall; F&W building; other improvements | 2/15/2003 | 24,515,000 | 0 |
| 146 | Wooster | Refunding portions of Pools '97 00-C 01-A | 4/3/2003 | 7,390,000 | 0 |
| 147 | Ohio Northern | Refunding 1993 Bonds | 3/1/2003 | 12,975,000 | 0 |
| 148 | Pool-03 Heidelberg, Marietta, | Various | 6/5/2003 | 17,750,000 | 0 |
| 149 | John Carroll | Refund 1993A & 1993B Bonds | 8/26/2003 | 24,110,000 | 0 |
| 150 | Oberlin | Student housing; academic buildings; new telephone system; refunding 1993 Bonds | 9/24/2003 | 40,000,000 | 0 |
| 151 | Columbus College of Art and Design Series A | Integrated design center; student center; admin. bldg.; Kinney Hall; Canzani Center; residential facilities | 9/23/2003 | 9,700,000 | 0 |
| 151 | Columbus College of Art and Design Series B | Integrated design center; student center; admin. bldg.; Kinney Hall; Canzani Center; residential facilities | 9/23/2003 | 1,300,000 | 0 |
| 152 | Lake Erie | Athletic facility; refunding 2000-C Bonds | 9/30/2003 | 12,665,000 | 0 |
| 153 | Kenyon | Refunding 1993 Bonds | 10/15/2003 | 6,345,000 | 0 |
| 154 | Dayton | Student residence hall; ArtStreet Project; baseball facility; student houses; various athletic facilities; completion of Science Building and Arena parking facility; refunding a portion of 1994 Bonds | 10/29/2003 | 55,850,000 | 3,550,000 |
| 155 | Pool-03B Ohio Dominican, Findlay | Various | 11/13/2003 | 15,715,000 | 0 |
| 156 | Ashland | Kettering Science Ctr.; sport/ recreational center; educational bldg. | 3/4/2004 | 44,600,000 | 0 |

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| 157 | Case Western Reserve University Series A | North Residential Village; addition to West Quad; Cleveland Center for Structural Biology; Animal Resource Center; Medical Sciences Hearing Center; other capital improvements | 3/16/2004 | 107,950,000 | 0 |
| 158 | Case Western Reserve University Series B | North Residential Village; addition to West Quad; Cleveland Center for Structural Biology; Animal Resource Center; Medical Sciences Hearing Center; other capital improvements | 3/16/2004 | 177,825,000 | 0 |
| 159 | Mount St. Joseph | Athletic/ training complex; Seton Hall; admin. offices; parking deck | 4/1/2004 | 22,860,000 | 0 |
| 160 | Cedarville | Brock Hall; Willets-South; Willets-North; McKinley/ McChesney/ Miter, Green/ St. Clair/ Johnson Halls & Young/ Richard/ Murphy Halls | 4/7/2004 | 14,370,000 | 0 |
| 161 | Denison | Residence halls; Higley Hall; Knapp Hall; Cleveland Hall; Ebaugh Lab; Slayer Hall; Doan Admin. Bldg.; computer network; advance refunding of 1996 Bonds | 4/15/2004 | 41,965,000 | 0 |
| 162 | Baldwin Wallace | Science bldg.; conservatory; residence hall; recreation center; advance refunding 1998 Bonds | 6/2/2004 | 18,585,000 | 0 |
| 163 | Pool – 04A Mt. St. Joseph, Hiram, Walsh, Wilmington | Various | 7/22/2004 | 18,970,000 | 0 |
| 164 | Ohio Wesleyan | Refunding 1994 Bonds | 9/30/2004 | 6,000,000 | 0 |
| 165 | Dayton | Fitness & rec. complex; softball field; offices & classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded a portion of 1997 Bonds | 12/2/2004 | 49,700,000 | 0 |
| 166 | Marietta | Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000C Pool Bonds, 2002 Pool Bonds and 2003A Pool Bonds | 12/2/2004 | 24,980,000 | 0 |
| 167 | Pool -04B Heidelberg, Ohio Dominican, Ursuline | Various | 1/6/2005 | 13,015,000 | 0 |
| 168 | Wittenberg | Construction of residence hall; demolition of residence hall; Woodlawn Avenue corridor | 5/5/2005 | 11,225,000 | 0 |
| 169 | Cleveland Institute of Music | Improvements to recital halls, practice rooms, common areas, faculty studies, student lounge, library, recording studio, distance learning center | 6/3/2005 | 20,000,000 | 0 |
| 170 | Ohio Northern University | Constructing & equipping Affinity Housing Village and a student apartment complex and renovating & improving student residential facilities | 8/4/2005 | 22,530,000 | 0 |

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| 171 | Pool Ohio Wesleyan Walsh | OWU-upgrading telephone & data comm. systems; acquiring real property; Walsh-renovating various campus buildings; acquiring real property | 9/15/2005 | 10,130,000 | 0 |
| 172 | Otterbein | New residence hall | 11/9/2005 | 13,010,000 | 0 |
| 173 | Oberlin Series B | Renovation of residence halls | 1/12/2006 | 25,170,000 | 0 |
| 173 | Oberlin (Series A) | Advance Refunding of a portion of '99 Bonds | 12/14/05 | 50,115,000 | 0 |
| 174 | Wooster | Improvements to Beall Ave. streetscape and power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center & guest house | 12/28/2005 | 15,400,000 | 0 |
| 175 | Antioch | Constructing new campus building; refunding the '97 and 2000-C pool bonds | 3/2/2006 | 13,795,000 | 0 |
| 176 | John Carroll | Advance refunding 1997 and 1999 Bonds; Current Refunding 2001B Bonds | 3/16/2006 | 38,790,000 | 0 |
| 177 | University of Northwestern Ohio | Construction of motor sports building complex and purchase of land; advance refunding of 2001 Bonds | 4/24/2006 | 25,000,000 | 0 |
| 178 | Xavier University | Property acquisition and campus-wide technology initiatives; advance refunded 1997 Bonds | 5/4/2006 | 44,500,000 | 0 |
| 179 | Pool – 06 Findlay OCPM* Urbana Walsh *Assumed by Kent State University | Various | 6/29/2006 | 36,080,000 | 0 |
| 180 | Franciscan University of Steubenville | Renovating residential housing; campus-wide network; refunding portion of 1996 Pool | 7/6/2006 | 20,585,000 | 0 |
| 181 | Mount Union | New student residences and renovations and improvements to Elliott, Miller, McMaster, King and Ketchem Halls | 7/26/2006 | 16,010,000 | 0 |
| 182 | Dayton | Renovation of residence halls and academic buildings; advance refunding a portion of the 1997 Bonds; advance refunding a portion of the 2000 Bonds | 8/4/2006 | 72,105,000 | 14,065,000 |

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| 183 | Kenyon | Renovating and improving Pierce Hall, Dempsey Hall, Kenyon Athletic Center, McBride Hall; refunding a portion of 2002 Bonds | 8/8/2006 | 42,495,000 | 0 |
| 184 | Case Western Reserve University | Master Lease -Sublease of software | 8/24/2006 | 12,880,000 | 0 |
| 185 | Capital | Construction of Phase 1-A of Campus Master Plan; refunding of 2001 Bonds | 10/31/2006 | 30,850,000 | 0 |
| 186 | Case Western Reserve University | Advance refunding 1997A, 1997C, 2002B and 2004A Bonds | 12/21/2006 | 82,490,000 | 28,965,000 |
| 187 | Cedarville | Lease-Purchase of renovations of four dormitories | 12/21/2006 | 7,000,000 | 0 |
| 188 | UHHS Series A | Emergency Room; Cancer Center including parking garage; new and expanded NICU; Ambulatory & Inpatient Health Center in Beachwood; new Administrative Center in Shaker Hts. | 2/7/2007 | 289,460,000 | 0 |
| 189 | UHHS Series B | Portion of costs of Ambulatory & Inpatient Center in Beachwood and Cancer Center at UHCMC; current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds | 2/7/2007 | 89,475,000 | 0 |
| 190 | Denison | Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds | 2/20/2007 | 81,200,000 | 0 |
| 191 | UHHS | Portion of Administrative Center in Shaker Hts.; advance refunding of Cuyahoga County, Ohio 1999B Bonds | 2/22/2007 | 63,525,000 | 0 |
| 192 | Marietta | Library and other campus improvements | 4/26/2007 | 10,935,000 | 0 |
| 193 | Ohio Dominican | Student center and other campus improvements; current refunding of 2003B Pool Bonds, 2004B Pool Bonds and Bank Loan | 7/12/2007 | 45,095,000 | 0 |
| 194 | Ohio Christian | New residence hall; construction of Campus Leadership Center; acquisition of real property; renovation of Moore Hall, Johnson Hall and The Conley Ministry Center | 7/16/2007 | 8,400,000 | 6,690,000 |
| 195 | Tiffin | Renovation and upgrades to Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund portion of 1998 Pool Bonds and 2000A Pool Bonds | 8/1/2007 | 14,200,000 | 0 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|---|---|-------------------|---------------------------------------|--------------------------------------|
| 196 | Otterbein | Purchase and renovation of building for use as residence hall | 8/23/2007 | 11,270,000 | 0 |
| 197 | Pool-07A Heidelberg Walsh | Various | 10/11/2007 | 5,100,000 | 0 |
| 198 | Pool-07B Franklin Hiram Malone | Various | 12/20/2007 | 43,215,000 | 0 |
| 199 | Oberlin | New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project | 4/18/2008 | 40,000,000 | 0 |
| 200 | Xavier Series B (taxable) | | 4/30/2008 | 47,380,000 | 0 |
| 200 | Xavier Series A (tax-exempt) | Advance Refunding 2003 Bonds and 2006 Bonds | 4/30/2008 | 23,475,000 | 0 |
| 201 | UHHS Series B | See above | 5/8/2008 | 75,000,000 | 0 |
| 201 | UHHS Series C | See above | 5/8/2008 | 75,000,000 | 0 |
| 201 | UHHS Series D | See above | 5/8/2008 | 50,000,000 | 0 |
| 201 | UHHS Series E | | 5/8/2008 | 25,000,000 | 0 |
| 201 | UHHS Series A Below see Series B Series C Series D Series E | Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds, and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights | 5/8/2008 | 50,000,000 | 0 |
| 202 | Case Western Reserve University Series A | Refund 2004B Bonds | 5/21/2008 | 60,000,000 | 0 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|--|--|-------------------|---------------------------------------|--------------------------------------|
| 203 | Case Western Reserve University Series B-2 | Refund 2004B Bonds | 5/21/2008 | 33,750,000 | 0 |
| 203 | Case Western Reserve University Series B-1 | Refund 2004B Bonds | 5/21/2008 | 33,750,000 | 0 |
| 204 | Case Western Reserve University Series C | Refund 2004B Bonds | 5/30/2008 | 50,490,000 | 0 |
| 205 | Ohio Northern Series A | Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village | 6/26/2008 | 27,120,000 | 0 |
| 205 | Ohio Northern Series B* *Taxable | See above | 6/26/2008 | 7,825,000 | 0 |
| 206 | Otterbein Series A | Renovation and expansion of Schear Hall; construction of new equine science center | 7/9/2008 | 13,455,000 | 0 |
| 206 | Otterbein Series B | See above | 7/9/2008 | 7,800,000 | 0 |
| 207 | Defiance | Renovating and improving Whitney and Dana Halls | 7/29/2008 | 3,450,000 | 0 |
| 208 | Notre Dame | Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements | 8/21/2008 | 20,000,000 | 17,940,000 |
| 209 | Cleveland Clinic Series A & B1,B2,B3 | Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues | 10/15/2008 | 752,340,000 | 0 |
| 209 | Cleveland Clinic Series B4 | See above | 10/15/2008 | 100,000,000 | 0 |
| 209 | Cleveland Clinic Series B5 | See above | 10/15/2008 | 135,000,000 | 0 |
| 209 | Cleveland Clinic Series B6 | See above | 10/15/2008 | 135,000,000 | 0 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|--|---|-------------------|---------------------------------------|--------------------------------------|
| 210 | Xavier Series C | Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall | 12/4/2008 | 55,815,000 | 0 |
| 211 | Dayton | Advance refund 1997 Bonds and 1998 Bonds; refinance bank loan used to refund 2002A Bonds | 3/20/2009 | 74,545,000 | 0 |
| 212 | UHHS | Finance project costs associated with Vision 2010; capital equipment | 3/24/2009 | 175,000,000 | 0 |
| 213 | Ursuline | Current refund 1999 Bonds and 2004B Bonds | 6/18/2009 | 8,000,000 | 0 |
| 214 | Mount St. Joseph | Current refund 2004 Bonds and 2004B Pool Bonds | 7/30/2009 | 17,200,000 | 3,255,000 |
| 215 | UHHS Series C-1 | See above | 8/6/2009 | 21,400,000 | 0 |
| 215 | UHHS Series C-2 | See above | 8/6/2009 | 20,000,000 | 0 |
| 215 | UHHS Series B See below Series C-1 and Series C-2 | Additional vision 2010 costs; reimburse for capital equipment and refund Series 1996A Bonds | 8/6/2009 | 60,040,000 | 0 |
| 216 | Cleveland Clinic Series B | See above | 8/25/2009 | 498,550,000 | 0 |
| 216 | Cleveland Clinic Series A | Refunded Series 2008B Bonds and reimburse for costs of acquiring, constructing and renovating hospital facilities | 8/25/2009 | 306,400,000 | 0 |
| 217 | Oberlin | Current refund portion of 1999 Bonds, 2005 Bonds and 2006 Bonds | 10/1/2009 | 67,260,000 | 0 |
| 218 | Ohio Wesleyan | Constructing, renovating, furnishing and equipping student residences; refund Series 2002 Bonds and Series 2005 Bonds | 11/13/2009 | 24,000,000 | 0 |
| 219 | Walsh | Current refund 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds | 11/19/2009 | 30,000,000 | 13,125,000 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|---------------------------|--|-------------------|---------------------------------------|--------------------------------------|
| 220 | Xavier | Student residence and dining hall | 1/26/2010 | 49,445,000 | 0 |
| 221 | Cedarville Lease-Purchase | Maddox Hall | 1/27/2010 | 1,458,823 | 0 |
| 222 | Franklin | Student Services Bldg.; updating HVAC Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; upgrade storage area network | 1/29/2010 | 5,000,000 | 0 |
| 223 | Kenyon | Current refunded 1992 Bonds, 1998 Bonds and 1999 Bonds, advance refunding portion of 2002 Bonds | 2/11/2010 | 100,665,000 | 0 |
| 224 | UHHS | Current refund 1985, 2008A and a portion of 2008B Bonds | 2/12/2010 | 92,755,000 | 0 |
| 225 | Denison | Renovating chemistry bldg, Chamberlin House and dining facilities; acquisition of computers and computer network; upgrades to HVAC, plumbing, fire and security systems, windows, roofing, and exterior cladding; ADA compliance to buildings. | 3/18/2010 | 27,860,000 | 0 |
| 226 | Bluffton | Refund 1999 and 2002 portion of Pool Bonds | 4/6/2010 | 9,000,000 | 0 |
| 227 | Wooster | New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing | 5/4/2010 | 8,635,000 | 0 |
| 228 | Summa | Construction of Level 1 Trauma Emergency Dept. at Akron City; patient tower renovation, surgical services at Wadsworth-Rittman; refinancing acquisition of Barberton; refinancing parking garage at Akron City; financing and refinancing various capital improvements | 5/11/2010 | 183,645,000 | 0 |
| 229 | Ashland | Refund 2004 Bonds | 6/10/2010 | 42,735,000 | 0 |
| 230 | Mount Union | Student residence | 7/29/2010 | 11,400,000 | 0 |
| 231 | Hiram Series B | See above | 12/23/2010 | 10,000,000 | 0 |
| 231 | Hiram (Series A) | Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities | 12/23/2010 | 20,000,000 | 0 |

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|------------------|-------------------------------------|--|-------------------|---------------------------------------|--------------------------------------|
| 232 | Franklin | Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fisher Alumni and Phillips Halls and the Student Services Center | 12/23/2010 | 9,500,000 | 0 |
| 233 | Mount Vernon Nazarene | Purchase of classroom bldg. in Newark | 12/23/2010 | 1,800,000 | 0 |
| 234 | UHHS Series B | Refund Series 2008C Bonds | 12/27/2010 | 71,125,000 | 0 |
| 235 | Cleveland Institute of Music | Refund Series 2005 Bonds | 12/29/2010 | 19,320,000 | 10,545,000 |
| 236 | Dayton Series A | Student residence, renovation of Visual Arts, upgrading of dining and food services, construction of central campus mall, upgrading tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; current refunding of Series 2001 Bonds. | 3/16/2011 | 32,755,000 | 0 |
| 236 | Dayton Series B | See above | 3/16/2011 | 28,000,000 | 0 |
| 237 | Marietta | Residence Hall | 5/16/2011 | 24,500,000 | 0 |
| 238 | Cleveland Clinic Series B | Current refund County 1999B Bonds | 11/2/2011 | 41,120,000 | 21,710,000 |
| 238 | Cleveland Clinic Series A | Advance refund County 2003A Bond | 11/02/11 | 195,705,000 | 0 |
| 239 | Cleveland Clinic Series C* *Taxable | Advance refund County 2003A Bonds | 11/23/2011 | 170,995,000 | 112,025,000 |
| 240 | Cedarville (Lease) | Health Science Center (Lease) | 12/30/2011 | 5,000,000 | 0 |
| 241 | Cleveland Clinic Series A | Advance refund a portion of the County's 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation, construction of hospital facilities at various locations | 5/9/2012 | 472,820,000 | 411,545,000 |
| 242 | Denison | Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds | 5/22/2012 | 31,105,000 | 17,170,000 |

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|------------------|---|--|-------------------|---------------------------------------|--------------------------------------|
| 243 | Wooster | Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds | 5/30/2012 | 9,055,000 | 5,630,000 |
| 244 | UHHS Series A | Advance refund all of Series 2009A Bonds | 6/21/2012 | 182,380,000 | 157,760,000 |
| 245 | UHHS Series B | Advance refund a portion of the County's 1996 Bonds | 9/11/2012 | 40,710,000 | 0 |
| 246 | UHHS Series C | Current refund Series 2009C-1 Bonds; current refund a portion of Series 2009B Bonds | 10/23/2012 | 55,825,000 | 0 |
| 247 | UHHS Series D | Current refund a portion of Series 2009B Bonds and Series C-1 Bonds | 10/23/2012 | 23,775,000 | 0 |
| 248 | Case Western Reserve University | Current refund Series 2004A Bonds and Series 2006 Bonds | 11/28/2012 | 28,345,000 | 9,860,000 |
| 249 | Baldwin Wallace | Athletic facility and advance refund a portion of the Series 2004 Bonds | 11/29/2012 | 16,025,000 | 8,930,000 |
| 250 | Dayton | (a) Improvements to University Science Center, other campus facilities and Campus South Student Apartments; new student housing; improvements to Founders Hall; music instruction facilities and Roesch Library; new data center space; (b) refund a portion of 2004 Bonds | 2/12/2013 | 54,775,000 | 48,625,000 |
| 251 | Case Western Reserve University CP Program | (a) Parking garages; constructing and improving Peter Lewis Campus; medical school building; improving and equipping other campus buildings; constructing of new, and renovation of, Tinkham Veale University Center, a performing arts center, an education medical facility, a field house and other campus facilities; (b) refund a portion of Commercial Paper Program I | 2/15/2013 | 30,000,000 | 0 |
| 252 | Wooster | Advance refund 2005 Term Bond | 4/9/2013 | 5,770,000 | 0 |
| 253 | Denison *taxable | Advance refunded 2004 Bonds | 4/18/2013 | 18,145,000 | 6,710,000 |
| 254 | Capital | Current refund bank loan for student apartments | 4/26/2013 | 3,970,000 | 2,990,000 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|---------------------------------|---|-------------------|---------------------------------------|--------------------------------------|
| 255 | Cleveland Clinic Series A | Series A: Refunding Cuyahoga County 2003A Bonds; healthcare facilities | 5/29/2013 | 105,445,000 | 62,650,000 |
| 255 | Cleveland Clinic Series B | Series B: Refunding Cuyahoga County 2004B Bonds | 5/29/2013 | 201,160,000 | 201,160,000 |
| 256 | Cedarville Series B | Series B: Current Refund 2004 Bonds | 5/30/2013 | 4,850,000 | 0 |
| 256 | Cedarville Series A | Series A – student housing, including Annex to Murphy, Rick and Younger Dorm, new HVAC for Annex and 48-bed town house | 5/30/2013 | 5,000,000 | 0 |
| 257 | Tiffin Series B | Series B - Current refund 2007 Bonds | 6/28/2013 | 10,533,190 | 0 |
| 257 | Tiffin Series A | Series A – 6 Capital Leases of Student Residences | 6/28/2013 | 20,985,000 | 0 |
| 258 | Kenyon | Current Refund 2002 Bonds | 7/24/2013 | 43,610,000 | 43,610,000 |
| 259 | Oberlin | Performing arts center; health and wellness center; Savage Athletic Stadium and student residences; current refund 2005 Bonds | 9/12/2013 | 52,395,000 | 41,640,000 |
| 260 | Case Western Reserve University | Current refund Series 2004A Bonds | 12/3/2013 | 42,120,000 | 17,935,000 |
| 261 | UHHS Series A | Current refund Series 2008B, 2008D and 2008 E Bonds | 12/10/2013 | 90,735,000 | 74,575,000 |
| 261 | UHHS Series B | See above | 12/10/2013 | 30,000,000 | 28,000,000 |
| 262 | Xavier | Current refund Series 2000B Bonds | 12/19/2013 | 19,815,000 | 0 |
| 263 | Ohio Dominican Series A | Current Refund Series 2007 Bonds | 1/29/2014 | 30,000,000 | 0 |
| 263 | Ohio Dominican Series B | Current Refund Series 2007 Bonds | 1/29/2014 | 9,805,000 | 0 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|---------------------------------|--|-------------------|---------------------------------------|--------------------------------------|
| 264 | Lima Memorial Hospital Series A | Current Refunding of 2007 City Bonds, 2007 Elida Bonds, 2003 City Bonds and a Bank Loan | 2/20/2014 | 25,000,000 | 0 |
| 264 | Lima Memorial Hospital Series B | See above | 2/20/2014 | 10,665,000 | 0 |
| 264 | Lima Memorial Hospital Series C | See above | 2/20/2014 | 14,550,000 | 0 |
| 265 | Case Western Reserve University | Current refund Series 2008B Bonds | 3/14/2014 | 67,500,000 | 0 |
| 266 | John Carroll | Current Refund the Series 2003 Bonds | 6/26/2014 | 14,120,000 | 0 |
| 267 | Oberlin | Current refund Series 2008 Bonds in full and a portion of Series 2009 Bonds | 9/16/2014 | 53,860,000 | 0 |
| 268 | UHHS Series A | Current refund bank debt associated with the purchase of the Parma and Elyria facilities; 10,000,000 of new money for capital improvements; and refunding of the Series 2009B Bonds in July 2015 w/ draw-down proceeds | 11/6/2014 | 56,145,000 | 46,145,000 |
| 268 | UHHS Series B | See above | 11/6/2014 | 30,000,000 | 30,000,000 |
| 268 | UHHS Series C (draw-down bond) | See above | 11/6/2014 | 35,000,000 | 0 |
| 269 | Cleveland Clinic | Acquiring, constructing, equipping, furnishing, installing & otherwise improving hospital facilities at the Main Campus and benefitting entities | 11/12/2014 | 100,000,000 | 0 |
| 270 | Marietta | Current refund Series 2004 Bonds and Series 2007 Bonds | 11/20/2014 | 16,285,000 | 0 |
| 271 | Lake Erie | Current Refund Series 2003 Bonds and 2008 Port Bonds | 12/17/2014 | 23,070,000 | 0 |
| 272 | Xavier Series A | Current Refund Series 2008A and 2008B | 2/10/2015 | 23,475,000 | 22,575,000 |
| 272 | Xavier Series B* *Taxable | See above | 2/10/2015 | 47,380,000 | 41,185,000 |

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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|--|--|-------------------|---------------------------------------|--------------------------------------|
| 273 | Case Western Reserve University | Renovations; acquire section of Triangle Apt Complex | 2/25/2015 | 51,630,000 | 19,725,000 |
| 274 | Otterbein | Advance Refund Series 2005 Bonds | 3/11/2015 | 11,375,000 | 9,565,000 |
| 275 | Xavier Series C | Advance Refund Series 2008C | 3/25/2015 | 49,955,000 | 42,560,000 |
| 276 | Cedarville | Improvements to Printy, Lawlor Maddox and Willetts Halls, Townhouse II and the Health Science Center | 3/31/2015 | 8,980,509 | 0 |
| 277 | Dayton Series A | Renovation of Fitz Hall, Science Center, Frerick's Center and facilities at 1700 Patterson Blvd.; Advance Refund portion of Series 2003 Bonds and portion of Series 2006 Bonds | 4/1/2015 | 49,775,000 | 49,775,000 |
| 277 | Dayton Series B* *Taxable | See above | 4/1/2015 | 20,425,000 | 16,630,000 |
| 278 | Ohio Wesleyan Series A | Current Refund Series 2009 Bonds | 5/5/2015 | 5,873,700 | 0 |
| 278 | Ohio Wesleyan Series B | See above | 5/5/2015 | 11,465,502 | 0 |
| 279 | Capital | Constructing, furnishing and equipping technical arts, convergent media and other programs and to replace the Loy Gym and Auditorium; Refunding Series 2006 Bonds | 5/28/2015 | 30,780,000 | 22,827,355 |
| 280 | Kenyon | Partial advance refunding of Series 2006 Bonds | 5/28/2015 | 39,400,000 | 39,400,000 |
| 281 | Case Western Reserve University Series B | Refunded all of 2001A and all of 2002B | 7/1/2015 | 75,780,000 | 0 |
| 282 | Denison | Refunded Issue #225 and partial refund of Issue #190 | 7/22/2015 | 59,080,000 | 46,625,000 |
| 283 | UHHS 2015A, (see below B, C) | Various projects | 10/1/2015 | 30,000,000 | 30,000,000 |
| 283 | UHHS Series B | Various projects | 10/1/2015 | 30,000,000 | 30,000,000 |

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|------------------|--------------------------------------|---|-------------------|---------------------------------------|--------------------------------------|
| 283 | UHHS Series C | Series C refunded \$21,125 M of 2010 B | 10/1/2015 | 40,000,000 | 40,000,000 |
| 284 | Hiram | Refunded all of 2010 | 10/21/2015 | 26,610,000 | 24,445,000 |
| 285 | UHHS Series 2015 D | Did not refund any OHEFC bonds (Samaritan/St. John's); Refunded by Issue #313 | 12/18/2015 | 78,550,000 | 0 |
| 285 | UHHS Series E | Refunded by Issue #313 | 12/18/2015 | 12,140,000 | 0 |
| 286 | John Carroll 2016 | Refunded 2006 | 2/9/2016 | 22,320,000 | 22,320,000 |
| 287 | Franklin 2016 | Various Projects; Refunding Issue #232 (Dec 2010 Issue) | 2/24/2016 | 18,000,000 | 13,949,528 |
| 288 | Dayton 2016 | Refunded Series B of Issue #236 | 3/30/2016 | 28,000,000 | 27,200,000 |
| 289 | UHHS 2016A | Refunded part of #188 | 3/31/2016 | 229,725,000 | 228,725,000 |
| 290 | Dayton 2016B | Refunded a portion of 2006 Bonds | 9/7/2016 | 20,870,000 | 20,870,000 |
| 291 | Otterbein 2016 | Refunded 2007/2008A | 11/9/2016 | 18,325,000 | 15,745,000 |
| 292 | Kenyon 2016 | Refunded a portion of 2006 Bonds and 2010 Bonds | 11/29/2016 | 53,330,000 | 53,330,000 |
| 293 | Case Western Reserve University 2016 | Refunded all or part of 2008 A & C, 2013 Bonds | 11/30/2016 | 166,450,000 | 161,770,000 |
| 294 | Xavier 2016 | Reno, furn and equip Alter Hall (classroom bldg), Buenger Hall (student residence bldg), Logan Hall (academic/science and admin bldg), and Schott Hall (student servs and admin bldg) and constr, reno and impv other Univ fac for academic, admin, athletic, utility, HVAC, security | 12/15/2016 | 25,000,000 | 22,895,000 |

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|------------------|------------------------|---|-------------------|---------------------------------------|--------------------------------------|
| 295 | Franciscan 2016 | Refunding 2006 Bonds | 12/15/2016 | 23,000,000 | 21,710,000 |
| 296 | Mount Union 2017 | Current refund 2006 Bonds | 2/14/2017 | 12,025,000 | 9,175,815 |
| 297 | UHHS 2017 Series A | Acquisition, construction, installation and equipping of "hospital facilities" and sites thereof, consisting of the acquisition, construction, installation and equipping of hospital facilities that are capital projects, including the acquisition, construction and improvement of facilities for the treatment of patients and related research, administrative, dining, parking, and utility facilities and common areas and the acquisition and installation of all related fixtures, furnishings and equipment and related site acquisitions and improvements | 3/24/2017 | 41,000,000 | 0 |
| 297 | UHHS 2017 Series B | See above | 3/24/2017 | 9,000,000 | 0 |
| 298 | Oberlin 2017 | Constructing, furnishing, improving and equipping a health and wellness facility, theater facilities and other administrative, academic and student residence facilities, and also including energy conservation and safety and security facilities, together with all related site improvements and acquisitions; advance refunding part of 2009 Bonds on 10/01/2019 | 4/12/2017 | 39,765,000 | 37,730,000 |
| 299 | Denison 2017 Series A | Acquiring, const, furnishing, equipping and improving (a) performing arts, energy conservation, HVAC, utility, ADA, technology, science and comm facil, (b) a student health center, (c) student residence facil, and (d) other Univ admin, academic, athletic and common facilities, including parking, roofs and other general improvements | 5/23/2017 | 27,015,000 | 19,675,000 |
| 300 | Otterbein 2017 | Refund part of 2008 A & B | 5/25/2017 | 5,692,000 | 4,950,000 |
| 301 | Wooster 2017 | Acq, reno, furnish and construct student resid, athletic, HVAC, acad, dining, and utility facil, incldg constr a new chilled water plant, renov and improv var student residence facil, and reno and impvg the College Phys Ed Ctr | 8/2/2017 | 30,000,000 | 0 |
| 302 | Denison 2017 Series B | Current refund 2007 Bonds | 8/8/2017 | 29,140,000 | 20,870,000 |
| 303 | Cleveland Clinic 2017A | Refunding | 8/29/2017 | 818,775,000 | 770,445,000 |
| 303 | Cleveland Clinic 2017B | Refunding | 8/29/2017 | 169,255,000 | 164,775,000 |

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|------------------|--------------------------------------|--|-------------------|---------------------------------------|--------------------------------------|
| 304 | Kenyon 2017 | Const, impvng, equipg and furnsh of educat, admin and related facil owned and operated by the College and located in Gambier, OH | 12/14/2017 | 68,730,000 | 64,195,000 |
| 305 | Cleveland Clinic 2017C | Refunding | 12/21/2017 | 9,305,000 | 7,680,000 |
| 306 | Alliance Communtiy Hospital 2017 | Refunding but not OHEFC Bonds | 12/29/2017 | 37,750,000 | 0 |
| 307 | Dayton 2018A | Constructing, furnishing, equipping, acquiring and improving fac incldg academic, research, dining, athletic, student residence, parking, administrative, technology, HVAC, library, theater, safety and security and utility facilities | 4/25/2018 | 69,110,000 | 65,910,000 |
| 308 | Case Western Reserve University 2018 | Refunding | 5/31/2018 | 88,780,000 | 87,380,000 |
| 309 | John Carroll 2018 | Refund 2001 & 2014 | 7/9/2018 | 18,950,000 | 16,950,000 |
| 310 | Baldwin Wallace 2018 | Current refund bank loan | 8/1/2018 | 13,852,000 | 12,282,107 |
| 311 | Dayton 2018B | Current refund 2009 Bonds | 9/4/2018 | 48,775,000 | 46,120,000 |
| 312 | Cleveland Institute of Art 2018 | Acquiring a newly constructed student housing facility | 9/19/2018 | 17,215,000 | 16,840,000 |
| 313 | UHHS 2018A-D | Part new money; some current refunding | 9/26/2018 | 231,940,000 | 179,790,000 |
| 314 | UHHS 2018E | All current refunding of various UHHS Issues etc. | 10/24/2018 | 109,150,000 | 0 |
| 315 | Aultman Health Foundation 2018 | Acquisition, construction, installation and equipping of hospital facilities that are capital projects; curr reldg '17 Alliance Com Hosp Bonds | 11/2/2018 | 133,100,000 | 133,100,000 |
| 316 | Wooster 2018 | Constructing, renovating and improving buildings and facilities for improved access in accordance with the federal Americans With Disabilities Act (ADA); Current Refunding 2017 Bonds | 11/15/2018 | 30,000,000 | 30,000,000 |

**OHIO HIGHER EDUCATIONAL
FACILITY COMMISSION
UNIVERSITY AND COLLEGE FINANCINGS**

| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|---------------------------------------|---|-------------------|---------------------------------------|--------------------------------------|
| 317 | Menorah Park 2018 | Acquisition, construction, installation and equipping of hospital facilities that are capital projects; Refunding var Cuy County issues and a taxable loan | 12/7/2018 | 32,290,000 | 31,210,000 |
| 318 | Denison 2019 | Acquisition, construction, renovation, furnishing and equipping of higher educational facilities | 3/19/2019 | 35,000,000 | 35,000,000 |
| 319 | Case Western Reserve University 2019A | Refunding | 3/27/2019 | 68,160,000 | 68,160,000 |
| 320 | Findlay 2019 | Currently refund various non OHEFC Bonds (Blanchard Valley Port Auth and City of Findlay); and taxable loans | 3/22/2019 | 39,370,000 | 39,305,000 |
| 321 | Cleveland Clinic 2019B-F | All new money for various hospital facilities | 5/9/2019 | 719,470,000 | 719,470,000 |
| 322 | Ohio Wesleyan 2019 | Current Refund Series 2015 and a 2011 Loan; new money for acquiring, constructing, furnishing, improving and renovation Smith Hall and other student facilities | 8/14/2019 | 48,370,000 | 47,605,000 |
| 323 | Tiffin 2019 | Current refund (along with \$90,000 equity) the Series 2013; \$8,015,352 of new money for acquisition, construction, equipping, furnishing, installing and otherwise improving educational facilities | 10/23/2019 | 26,880,000 | 26,880,000 |
| 324 | Cleveland Clinic 2019-G | Taxable. Refinance costs of hospital facilities; Refunded. | 11/5/2019 | 241,835,000 | 241,835,000 |
| 325 | Case Western Reserve University 2019B | Refunding part of 2015; new money for financing certain educational facilities and a site thereof, consisting of renovating Fribley dining hall and acquiring, constructing and improving other facilities as part of the Univ capital plan, etc. | 12/17/2019 | 30,550,000 | 30,550,000 |
| 325 | Case Western Reserve University 2019C | Financing certain educational facilities and a site thereof, consisting of the Maltz Performing Arts Ctr and acquiring, constructing and improving other facilities as part of the Univ capital plan, etc. | 12/17/2019 | 35,815,000 | 35,815,000 |
| 326 | UHHS Series 2020A-E | Current refunding of all or parts of 2007A, 2010A, 2012C, 2012D, 2014ABC-1, 2018ABCD and 2018 E Bonds; New Money for Various | 1/23/2020 | 564,325,000 | 564,325,000 |
| 327 | Kenyon 2020 | Current refunded Series 2010 Bonds | 4/2/2020 | 49,940,000 | 49,940,000 |
| 328 | Otterbein Homes Obligated Group | Financing costs of hospital facilities, for lease to Otterbein Homes | 6/3/2020 | 30,000,000 | 30,000,000 |
| 329 | Mount Union 2020 | Current refunding of 2010 | 7/15/2020 | 7,982,711 | 7,982,711 |

**OHIO HIGHER EDUCATIONAL
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| Issue No. | Institution | Type of Project | Dated Date | Original Principal Amount (\$) | Outstanding Amount on 6/30/21 |
|------------------|--|--|-------------------|---------------------------------------|--------------------------------------|
| 330 | Xavier 2020 | Current refunding of 2010 and 2013 Bonds. | 7/30/2020 | 47,185,000 | 47,185,000 |
| 331 | University Circle Inc. 2020 | Capital Expenditures for the acquisition of the Concession (Parking facilities) | 9/1/2020 | 79,275,000 | 79,275,000 |
| 332 | Miami Valley Hospital/Premier Health Partners 2020 | Refund various non-OHEFC Premier Health obligations | 9/15/2020 | 85,500,000 | 85,500,000 |
| 333 | John Carroll 2020 | Refdg a loan, and New \$ for acquiring, constructing, furnishing, improving and renovating Dolan Hall, University library facilities, the student center and other etc. | 10/15/2020 | 33,570,000 | 33,570,000 |
| 334 | Wooster 2020 | Current refunding of 2010 | 10/27/2020 | 5,150,450 | 5,150,450 |
| 335 | Dayton 2020 | Current reldg (\$14,810,000) Ser 2011A mat in 2030 and 2041; new money for Arena Proj and Music Theater Proj (turning into Computer Lab). | 12/18/2020 | 37,040,000 | 37,040,000 |
| 336 | Denison 2021 | New \$ for acquiring, constructing, furnishing, improving, equipping and renovating educational facilities including a student wellness center and a new University heating plant and other etc. | 5/5/2021 | 30,000,000 | 30,000,000 |
| 337 | Wooster 2021 | New \$ for improving, renovating and expanding the College student (Lowry) center, including the acquisition and installation of all related fixtures, furnishings and equipment etc. | 5/14/2021 | 22,000,000 | 139,000 |